IN THE HIGH COURT OF AUSTRALIA PERTH REGISTRY

No P8 of 2018

ON APPEAL FROM THE SUPREME COURT OF WESTERN AUSTRALIA COURT OF APPEAL ACTION CACV 31 of 2017

BETWEEN:

MIGHTY RIVER INTERNATIONAL

LIMITED (BVICN 1482079)

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Appellant

HIGH COURT OF AUSTRALIA FILED

and

2 5 MAY 2018

MINERAL RESOURCES LIMITED (ACN 118 549 910)

First Respondent

THE REGISTRY PERTH

Bryan HUGHES & Daniel BREDENKAMP as deed administrators of MESA MINERALS LIMITED (ACN 009 113 160) (subject to deed of company arrangement)

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Second Respondents

MESA MINERALS LIMITED (ACN 009 113 160)

(subject to deed of company arrangement)

Third Respondent

APPELLANT'S REPLY

Part I:

The appellant certifies that this submission is in a form suitable for publication on the internet.

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Part II:

The appellant relies on its submissions in reply in appeal proceeding P7 of 2018,

Dated: 25 May 2018

Robert Newlinds

CLL

P R Gaffney

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25 May 2018 The Appellant Nova Legal

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